

**Beth El Hebrew Congregation
Permanent Endowment Fund**



CONFIDENTIAL DECLARATION OF BEQUEST INTENTION

In the tradition of our Jewish Faith of sharing our blessings with others, I take deep satisfaction in declaring my intent to help provide for the needs of future generations on whom will fall the responsibility for maintaining the religious, educational, cultural, philanthropic activities and physical facilities at Beth El.

Donor Name: _____

Address: _____

Email: _____ Phone: _____

At this time:

I have already made a provision for **“Beth El Hebrew Congregation Permanent Endowment Fund”** in my will, trust or by beneficiary designation on my retirement account or life insurance.

- A copy of the document, or section of the document, is attached.
- (or) Feel free to contact my attorney for documentation:

Name: _____ Email: _____

Phone: _____

I intend to make a provision for The Permanent Endowment Fund, but have not completed the appropriate documentation at this time. Please contact me on (date) _____ for confirmation.

Planned Gift Amount (optional): (\$ or %) _____

Confidential

By making this gift, you become a member of the **L’Dor V’Dor Legacy Circle**. In an effort to inspire others to make similar gifts, we list our members in announcements and publications from time to time. Please indicate your preference below:

- Feel free to include my name as follows: _____ on a list to appear in Permanent Endowment Fund articles, announcements, marketing materials and reports, to encourage others to also make bequests. (no dollar amounts listed)
- I would prefer that my Declaration of Intent remains Anonymous.

Signature: _____ **Date:** _____

Please forward this signed and dated form to Michael Bluestein at michael@thebluesteins.com